



Arbor Realty Trust, Inc.

## Arbor Realty Trust Successfully Redeems a Legacy CLO

18 May 2026

UNIONDALE, N.Y., May 18, 2026 (GLOBE NEWSWIRE) -- Arbor Realty Trust, Inc. (NYSE: ABR), today announced that the Company has redeemed, in full and at par on May 15, 2026, \$787.0 million of outstanding notes of the Company's legacy CLO 17. In connection with this transaction, the Company transferred approximately \$1.21 billion of assets into two existing repurchase facilities with JPMorgan Chase Bank, N.A. (the "Repurchase Facilities"), with significantly improved terms.

The Repurchase Facilities provide for pricing that is well below CLO 17 and significantly improved leverage of approximately 76%, compared to approximately 68% in the CLO vehicle prior to redemption. As a result of this transaction, the Company created approximately \$132.3 million of additional liquidity and has increased the returns on these assets through enhanced leverage and reduced pricing.

### **About Arbor Realty Trust, Inc.**

[Arbor Realty Trust, Inc.](#) (NYSE: ABR) is a nationwide real estate investment trust and direct lender, providing loan origination and servicing for multifamily, single-family rental (SFR) portfolios, and other diverse commercial real estate assets. Headquartered in New York, Arbor manages a multibillion-dollar servicing portfolio, specializing in government-sponsored enterprise products. Arbor is a leading [Fannie Mae DUS®](#) lender, [Freddie Mac Optigo®](#) Seller/Servicer, and an approved FHA Multifamily Accelerated Processing (MAP) lender. Arbor's product platform also includes [bridge](#), [CMBS](#), [mezzanine](#), and [preferred equity](#) loans. Rated by Standard and Poor's and Fitch Ratings, Arbor is committed to building on its reputation for service, quality, and customized solutions with an unparalleled dedication to providing our clients excellence over the entire life of a loan.

### **Safe Harbor Statement**

Certain items in this press release may constitute forward-looking statements within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995. These statements are based on management's current expectations and beliefs and are subject to a number of trends and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements. Arbor can give no assurance that its expectations will be attained. Factors that could cause actual results to differ materially from Arbor's expectations include, but are not limited to, changes in economic conditions generally, and the real estate markets specifically, continued ability to source new investments, changes in interest rates and/or credit spreads, and other risks detailed in Arbor's Annual Report on Form 10-K for the year ended December 31, 2025 and its other reports filed with the SEC. Such forward-looking statements speak only as of the date of this press release. Arbor expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements contained herein to reflect any change in Arbor's expectations with regard thereto or change in events, conditions, or circumstances on which any such statement is based.

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